




## INSIGHT11

Transform your rostering performance through in-depth analysis

Insight11 is designed to give you the help and the tools you need to completely analyse your rostering performance across 6 proven key metrics. A dedicated expert analyst from Allocate will work closely with you to identify areas for improvement in your organisation and help create an improvement program to make those necessary developments a reality.



### Insight Data Portal

Streamlines workforce data and allows users to focus on 6 key metrics that are crucial to understanding your organisation's rostering performance.



### Insight Managed Reporting Service

An expert analyst will help you understand your organisation's rostering performance and areas for improvement.



### Insight Benchmarking

Compare your organisation's rostering performance in key areas against Healthcare organisations locally, or across the county.



### Dedicated Analyst

A dedicated analyst will work hand in hand with you to identify key areas for development and help you create the improvements necessary.



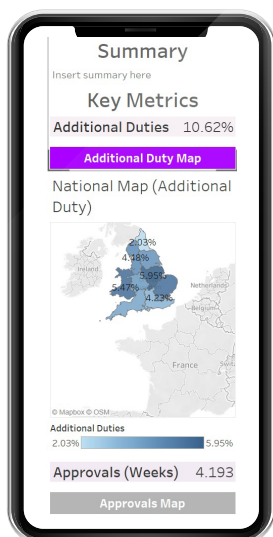
### Access to Tableau

Access to interactive data visualization software, allowing creation of digestible, professional and customizable data from a dedicated site.

**Work hand-in-hand with an expert analyst to identify and create the improvements your organisation needs.**



Having worked with Healthcare leaders for almost 3 decades, Allocate Software has gained a unique awareness of the aims and concerns of the industry and the people that support it. This invaluable experience has informed Allocate's understanding and has shaped our software and services, resulting in our unique analysis service, Insight11.



## Features

- **Insight Data Portal** – Streamlines workforce data and allows users to monitor areas that are on target and achieving their goals across 6 key metrics.
- **Key Metrics** - Track areas in your organisation across our recommended 6 metrics including:
  - **Temporary Staffing**  
View how the management of rosters impacts the levels of supplementary workforce
  - **Roster Approvals and Net Hours Balance**  
View how well rosters are planned and hours are allocated
  - **Unavailability**  
View how different types of absence impact staff levels
  - **Additional Duties and Unfilled Duties**  
View where pressures are being felt and where workforce gaps need to be filled
- **Insight Masterclass:** Insight customers have access to rostering masterclasses to help educate your staff in the science of rostering practice and its benefits.
- **Tableau Server Access** – Access to a professional interactive data visualization platform, allowing for customizable representation of your organisations data and reports.
- **Mobile and Tablet Access** – Access Insight11 reports wherever is convenient for you, whether that's on a desktop, tablet or mobile.
- **Benchmarking Data** – Access benchmarking data, allowing you to compare yourself in different areas to other organizations nationally.
- **Monthly Engagement Reports** – Your analyst will create monthly reports on chosen areas of focus, allowing you to track development over time.
- **Improvement Programmes** – An analyst will work with you collaboratively to create and deliver a bespoke plan of action to achieve successful rostering improvements.
- **Community of Practice** - As members of the Allocate Insight Community, Users have access to forums where learnings can be shared with other members and topics for discussion can be shaped by the wider group.

## Benefits

- Focus on key metrics that effect the daily operations of an organisation, including Temporary Staffing, Roster Approvals, Net Hours Balance, Unavailability, Additional Duties and Unfulfilled Duties.
- Full access to a Tableau server allows you to view and customize your reports and charts, allowing flexibility for reporting to all levels of your organisation.
- Access to benchmarking data for Trusts across the NHS to see how your organisation compares in different areas across key metrics.
- An expert analyst from Allocate will work closely with you and help you identify the key areas in your organisation you want to improve on and create a plan to make that improvement happen.
- Through our analyst led masterclasses, we will help educate your staff on how to get the most out of reporting and to plan your organisations next steps from analysing past performance.
- Access Insight11 wherever is convenient for you, whether that's on a computer, tablet or mobile.
- Monthly Engagement Reports presented to you by your analyst to report on specific units, providing you with a clear view of development over time.
- Access to forums with other members, offering you a way to discuss topics and share best practices across organisations.

**Confidently plan for the future by accurately analysing past performance.**

**REQUEST A DEMO TODAY**

For more information please contact your **Allocate Account Manager** or visit [www.allocatesoftware.co.uk](http://www.allocatesoftware.co.uk)

**ALLOCATE**

+44 (0)20 7355 5555  
info@allocatesoftware.co.uk