



## ActivityManager

### Effectively schedule clinical staff around clinical activity

ActivityManager is a revolutionary way to plan, manage and integrate the activity of medics and entire multi-disciplinary teams as it puts the patient at the heart of the workforce planning process.

#### Key benefits

- Gives medics a view of not just when they are working - but on what and who is working with them
- Reduce the number of cancelled clinical activities, such as clinics and theatre sessions
- Provide consultants with confidence that they will have the right team around them (including junior doctors) to deliver patient care
- Dramatically improve productivity, ensure resources are redeployed if no longer needed
- Improve patient experience by avoiding last minute cancellations
- Make savings and safeguard quality by reducing locum reliance

It works by scheduling any clinical activity, for example clinics, ward rounds or theatre sessions, assigning a lead or principal for that activity (typically a consultant) and then, based on profiles defined by the organisation it assigns other staff such as junior doctors, specialists, nurses, ODPs and others that are required to ensure that particular clinical activity is delivered to the patient.

It intelligently allows organisations to deploy the correctly skilled people and physical locations (i.e. theatres) in the most effective way around the actual clinical activity and therefore patient.

#### ActivityManager Background

The clinical activity your organisation delivers is directly related to income, expenditure and patient experience. CIPs, workforce transformation and service redesign programmes are motivating all organisations to review how effectively they plan and use their workforce, in particular their medical workforce.

At the same time the financial environment is demanding that organisations gain a deeper understanding of the clinical activity undertaken, allowing trusts to answer questions about what activities are delivered or cancelled, when and with what resource and cost implications.

ActivityManager is designed to help organisations meet these challenges, whilst at the same time helping medics ensure the activities they lead are delivered by the right people, providing the right care, in the right place, at the right time.

We know that you only get one chance to engage the medical workforce in the kind of change required to meet the challenges set out above. That's why we've taken all our learning and experience of working with over 300 healthcare organisations to ensure ActivityManager delivers the results you require first time.

**"It's no longer good enough for different staff groups or specialisms to organise themselves independently of each other and the clinical activity. I want to know that the entire multi-disciplinary team and the correct physical location is ready for each patient interaction"**

That means we've focused not only on creating the best software; it also means we've used our proven methodology to deliver that software and engage staff, helping you ensure you get this right first time.

**We did a piece of work on activity and demand and then capacity by consultants, where we looked at outpatients and we looked at units in theatre where we could categorically shift those that were not meeting the demands of their job plans or where we have got activities in the job plan that could not be tracked to anywhere. The ActivityManager tool has helped us really identify that crystally clear. It gives you a real birdseye view and scrutiny."**

*Dale Travis, Divisional General Manager Sherwood Forest Hospitals NHS Trust*

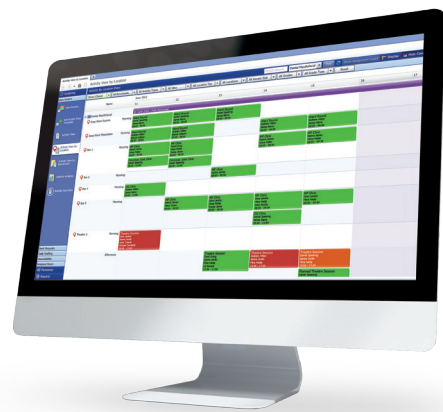
**"The total amount that we saved was circa around 1 million last year if you look at the whole medical project, of which around £400k was down to using the Allocate systems. This year we have identified savings of around three quarters of a million of which proportionally the large majority came from moving the job plans into the ActivityManager view and also the junior doctors. So it is with both the senior consultants and Juniors in ActivityManager where we are looking to save another three quarters of a million."**

*Dale Travis, Divisional General Manager Sherwood Forest Hospitals NHS Trust*

## Why Allocate Software?

ActivityManager has been designed by medics and with medics in mind. It's based on our experience of delivering consistently successful software. It's also been developed with input from our customer base – so although we'd like to take all the credit really we know it's you and your peers across the NHS that should be thanked.

Working with Allocate means you have one software supplier for all software that manages clinical activity, all-staff rostering, job plans, rotas, patient flow and bed stock resource as well as compliance and clinical & corporate governance.



## ActivityManager Capabilities

- **Powerful reporting and organisational insight;** understand exactly what clinical activity is being delivered, see completed, cancelled and moved clinical activity
- **Activity Based Demand;** the ability to create Activity Profiles, which store the demand for a particular activity type
- **Integrates with Allocate's locum management and bank system (MedicOnDuty);** ensures that all activities with vacant duties are filled
- **Understand who is delivering which activities and in what quantities;** see the impact leave and absence is making to clinical activity
- **Supporting medics on the move;** allows medics to view activities and the colleagues they will be working with.
- **Essential integration & simplified processes;** integrates with eJobPlan allowing the cross-reference of contracted versus delivered consultant activity
- **Integrated rostering;** staff are planned around a single clinical objective and location and ESR integration